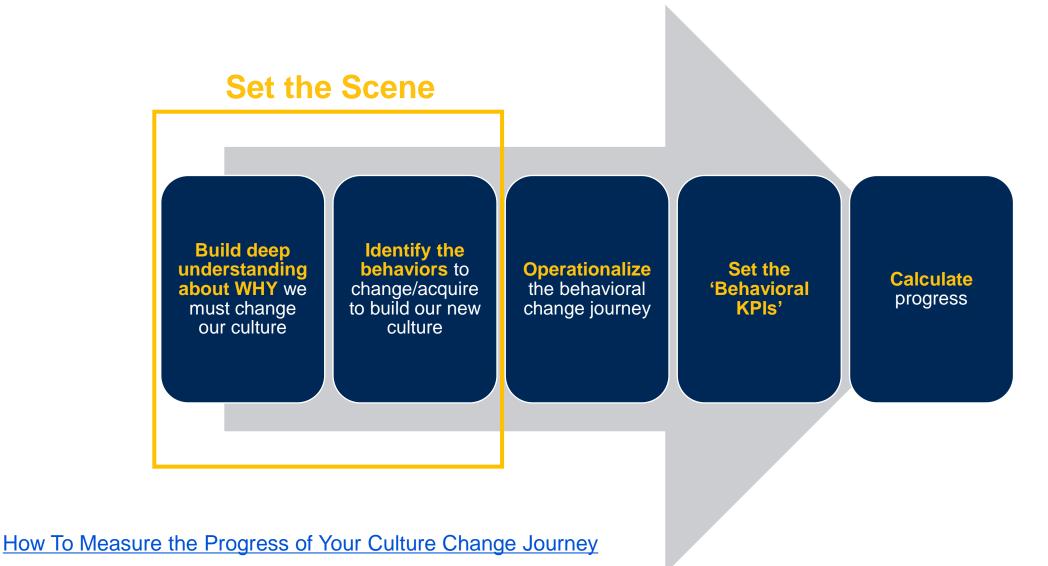
CULTURE CHANGE

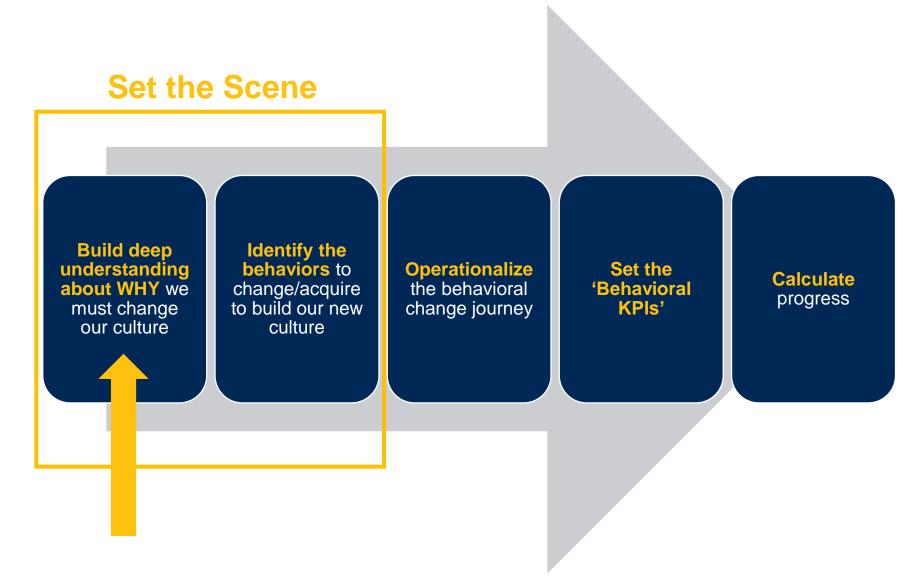
Daniel Sánchez-Reina VP Analyst

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The "WHY" Statement

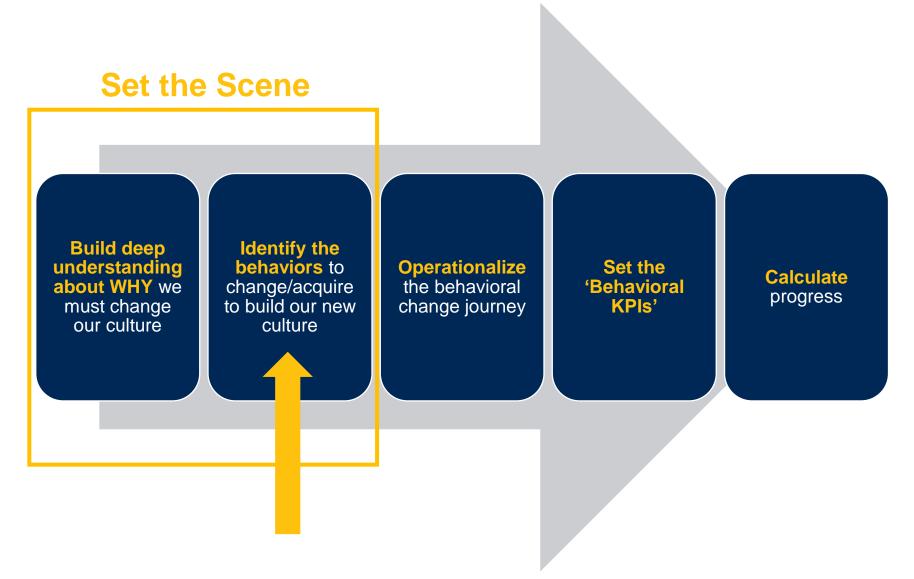
[Our company/dept.] is transforming into [destination in plain language, avoid buzzwords]

in order to [objectives, avoid buzzwords]

Example:

"We are transforming into a quick and creative company, in order to meet the changing buying habits of our customers, who demand exceptional customer experience."







Identify The New Behaviors



Important:

Co-Create with your direct reports/team members

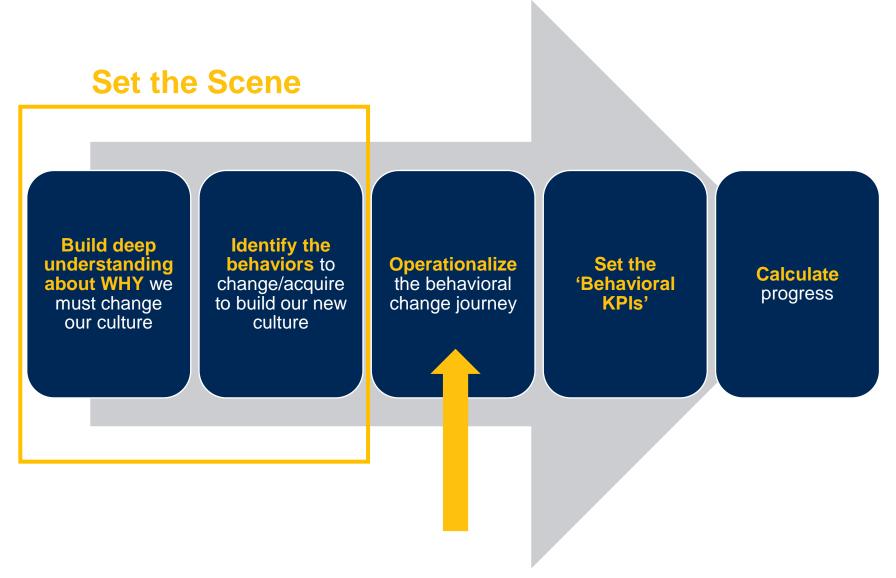
Tool: Assessment of Culture Alignment to Your Enterprise's Digital Ambition



Specific behaviors for your company (derived from the WHY statement)

Well-identified set of behaviors that predispose employees to meet your enterprise's **digital ambition**

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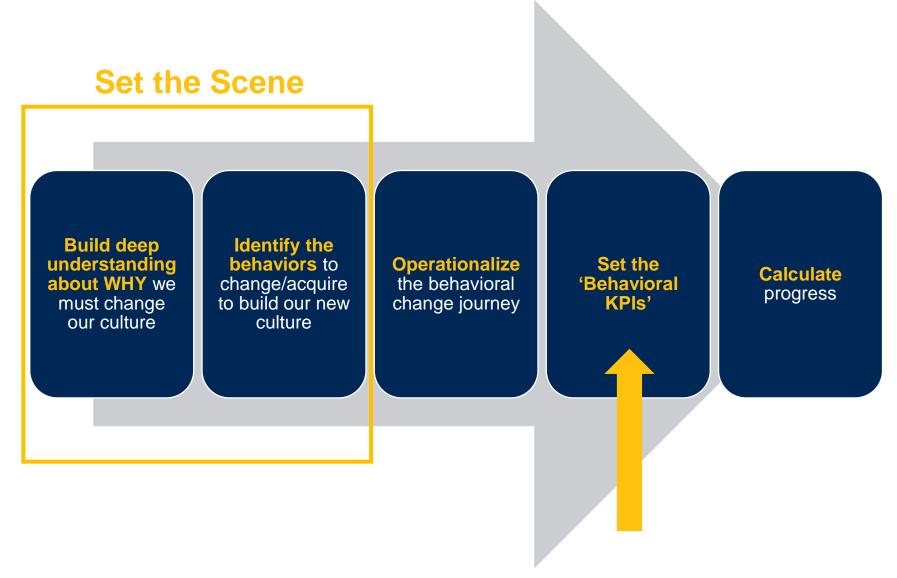


Operationalise The New Behaviors

Illustrative example (From-To to acquire Risk-Taking behaviors)

From	То	Operationalization	Activity
Be right the first time (i.e. sure bets only)	Give yourself permission to make mistakes when exploring uncharted territories	Conduct a pre-mortem analysis before exploring something new ('What can go wrong?', 'How can I prevent the wrong?', 'If the wrong happens, how can I repair it?')	Cloud Migration Project
Expect the leader to make all decisions	Make autonomous decisions under the umbrella of the decision-making norms agreed with the leader	Request advice from the leader only in those decisions which involve a direct cost higher than X\$ or where a decision is highly irreversible	Cybersecurity improvement for Finance
"I only do what I master"	"I get the information from the people who master it, reach my own conclusions, and act"	Arrange a biweekly meeting where you (team member) solve and make decisions about issues of a big initiative, listening to the subject matter experts.	Data & Analytics for Sales
Try to find a culprit for one's own mistakes	Share the lessons learned of your own mistakes	Establish a short monthly meeting, where you (team member) and others share lessons learned during the past month	Al for Customer Service



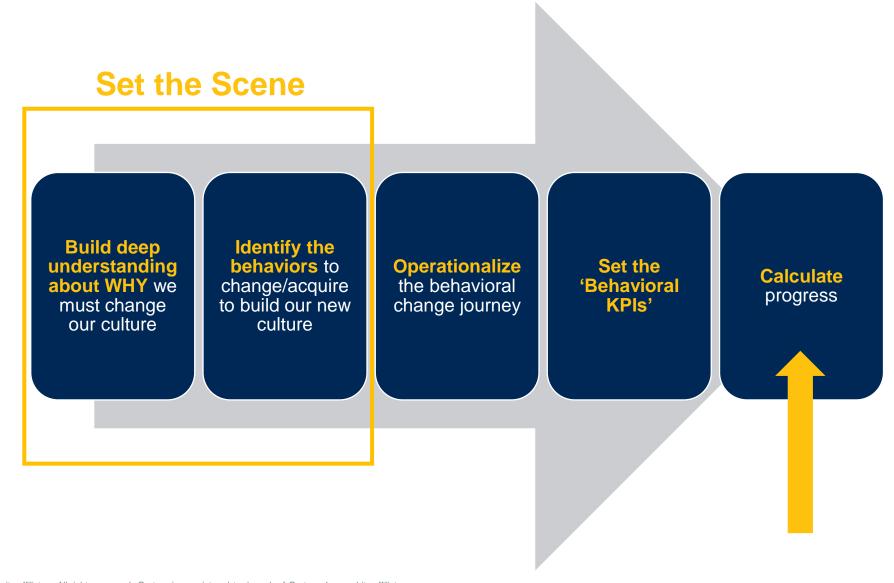




Set The Behavioral KPIs

Illustrative example (From-To to acquire Risk-Taking behaviors)

From	То	Operationalization	Activity	Behavioral KPI
Be right the first time (i.e. sure bets only)	Give yourself permission to make mistakes when exploring uncharted territories	Conduct a pre-mortem analysis before exploring something new ('What can go wrong?', 'How can I prevent the wrong?', 'If the wrong happens, how can I repair it?')	Cloud Migration Project	Number of sub-projects with pre-mortem analysis done and its corresponding risk prevention plan in place
Expect the leader to make all decisions	Make autonomous decisions under the umbrella of the decision-making norms agreed with the leader	Request advice from the leader only in those decisions which involve a direct cost higher than X\$ or where a decision is highly irreversible	Cybersecurity improvement for Finance	Number of decisions the team member was entitled to make, but involved the leader instead
"I only do what I master"	"I get the information from the people who master it, reach my own conclusions, and act"	Arrange a biweekly meeting where you (team member) solve and make decisions about issues of a big initiative, listening to the subject matter experts.	Data & Analytics for Sales	Number of decisions made after listening the experts, vs total number of decisions
Try to find a culprit for one's own mistakes	Share the lessons learned of your own mistakes	Establish a short monthly meeting, where you (team member) and others share lessons learned during the past month	Al for Customer Service	Number of meetings held resulting in a list of lessons learned, vs theoretical number of meetings that should have been held



4 Steps to Calculate Progress

These are one-off calculations

Calculate the Current **Behavioral** Index for Each **Behavior**

Calculate the **Importance** of Each **Behavior**

Calculate the Priority of Each

Behavior

Rank **Behaviors**

(according to Priority)

From	То
Be right the first time (i.e. sure bets only)	Give yourself permission to make mistakes when exploring uncharted territories
Expect the leader to make all decisions	Make autonomous decisions under the umbrella of the decision-making norms agreed with the leader

Behavioral KPI (Normalized to a scale 1 to 5)	
Number of sub-projects with pre- mortem analysis done and its corresponding risk prevention plan in place Currently = 0 Target = 7 CB Index = (0 / 7) * 5 = 0	
Number of decisions the team member was entitled to make, but involved the leader instead Currently = 8 Target = 1 CB Index = (1 / 8) * 5 = 0.625	

	Importance of the Behavior (i.e. Impact, from 1 to 5)	Priority of the Behavior P = (I – CB) * I	Ranking
in	I = 3	P = (3 – 0) * 3 = 9	Second Urgency
	I = 5	P = (5 – 0.625) * 5 = 22	First Urgency!

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